

An Update

The American Institute for Cancer Research's Office of Gift Planning is now located at 1560 Wilson Boulevard, Suite 1000, in Arlington, VA 22209. Their phone number is 1-800-843-8114.

Since *Tips and Traps on Retirement Accounts and Other Charitable Beneficiary Designations* was printed, several states have approved the use of transfer on death (TOD) designations for real estate and for vehicles.

■ On Page 5, the following states were added to those allowing a transfer on death beneficiary to a real estate deed: Alaska, California, Maine, Mississippi, South Dakota, Texas, Utah, Virginia, Washington, West Virginia and Wyoming.

■ On Page 6, 19 states now permit a transfer on death beneficiary on motor vehicle registrations. Added to the list are Colorado, Maryland, Minnesota, Oklahoma, Texas and Virginia.

This material is for information and discussion purposes only. Each individual must evaluate the tax, legal and financial consequences of each individual situation.

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